# 2000-2001 Direct Loan Technical Reference
## 559 H
## Tracking Log

| Page(s) Removed | Pages Inserted | Description |
|---|---|---|
| **Custom Layouts** 1-3 | **Custom Layouts** 1-3 | Added Message Classes ED09##OP, ED11##OP, ED12##OP, ED13##OP, ED14##OP, and DQBD##OP. |
| 1-6 | 1-6 | Deleted "07 = SAM Batch contains a SAM indicator in header:" from the Valid Field Content column for Field #7. |
| 1-36 | 1-36 | Added "PLUS only" to the Valid Field Content column for Field #114. |
| 1-45 | 1-45 | Added "X = Pending Master Promissory Note at the LOC" to the Valid Field Content column for Field #6. |
| 1-95 | 1-95 | Deleted "Disbursement Activity Q = Blank" from the Valid Field Content column for Field # 16, Disbursement Activity Taken Status. Disbursement Activity "Q" can be accepted or rejected. |
| 1-97 | 1-97 | Added "Used only for disbursement activity = Q" to bottom half of the Valid Field Content column for Field #25. |
| 1-116 | 1-116 | Added "Kentucky" to State Codes. |
| **Custom Edits** 2-7 through 2-9 | **Custom Edits** 2-7 through 2-9 | Modified Error Message Text for error codes 84, 94, and 98 to "Not in Use" for Loan Origination Reject Codes and modified Error Message Text for error code 13 to "Not in Use" for change record error codes. |
| 2-15 | 2-15 | Modified edit description for error code 95 to "PLUS loans cannot have greater than 4 disbursements." Modified Error Text for error code 98 to "Not in Use." |
| 2-19 | 2-19 | Replaced previous year error code 16 description, "Disbursement sequence number must be sequential and follow in order." Back to the Disbursement Reject Codes. Error Message and Edit Description are the same as 1999/2000 Tech Ref. |
| 2-22 | 2-22 | Modified Error Message Text to "Not in Use" for error code 32. |
| **Custom System Requirements** 3-11 | **Custom System Requirements** 3-11 | Updated narrative with regard to change processing. Deleted the first sentence in the "**Important**" note. |
| 3-32 | 3-32 | Added the following text: "SSN, DOB and First Name on LOR and MPN must Match" |
| 3-36 | 3-36 | Updated the second paragraph regarding "Processing PLUS Loan Applications and Promissory Notes." |
| 3-60 to 3-63 | 3-60 to 3-63 | Updated "Step 3" of the Gross Disbursement Calculations and Examples 1, 2, and 3. |
| **Implementation Guide** 4-2-2 | **Implementation Guide** 4-2-2 | Updated year from 1999 - 2000 to 2000 - 2001 in headers. |
| 4-4-1 to 4-4-3 | 4-4-1 to 4-4-3 | Added information regarding the Plain English Disclosure Stuffer. |
| 4-5-6 | 4-5-6 | Updated entire page regarding the anticipated disbursements coming out of order on change records. |
| 4-6-2 | 4-6-2 | Added the following text: "SSN, DOB and First Name on LOR and MPN must Match". |
| 4-6-3 | 4-6-3 | Deleted reference to re-opening a closed MPN. |

| Page(s) Removed | Replacement Page(s) | Description |
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| 4-6-4 | 4-6-4 | Updated Business Rules for MPN Status to include X= Pending MPN at LOC and changed "N" to "P" for MPN not on file at the LOC. |
| 4-7-1 | 4-7-1 | Updated Message Class reference for ED09##OP to ED14##OP. |
| 4-8-1 | 4-8-1 | Updated third paragraph regarding refunds received at Servicing. |
| 4-9-1 to 4-9-7 | 4-9-0 | Removed entire section on Web Access for Schools. Add page 4-9-0. The Web Access is still under development. Contents and functionality will be included in the 2001 – 2002 Technical Reference. |
| **Combination Layouts** 5-5 to 5-8 | **Combination Layouts** 5-5 to 5-8 | In the External Import Loan Origination Add File, updated the field descriptions to designate "Stafford only" or "PLUS only" when appropriate.<br><br>Updated the Valid Field Content column for Field #27, MPN Exists. Updated required field for Field #30, Loan Amount Requested and Field #49, Dependency status to be required for Stafford and PLUS. Page 5-5 and 5-6.<br><br>Field #51, Created Time and Field #52, User Identifier Create are no longer required fields and these fields can be blank. Page 5-8. |
| 5-11 | 5-11 | In the External Import Change Record, Field #23, Created Time and Field #24, User Identifier Create are no longer required fields and these fields can be blank. |
| 5-17 and 5-18, 5-20 to 5-23, 5-25 to 5-27 5-31 | 5-17and 5-18, 5-20 to 5-23, 5-25 to 5-27 5-31 | Updated the field descriptions of the Loan Origination Import Change Field Numbers to designate "Stafford only" or "PLUS only" when appropriate.<br><br>Added Change Field Numbers for Loan Period Start Date (S032) and Loan Period End Date (S033) to be used with the External Import Change Record. Page 5-18.<br><br>Removed "P = PLUS" as a valid loan type for the Change Field Number for Promissory Note Accepted Loan ID/MPN ID (S194). Page 5-31. |
| 5-34 to 5-47 | 5-34 to 5-47 | In the External Export record layout, record type A – Demographic Table fields, removed the "Document Add Date" field. Page 5-34.<br><br>In the External Export record layout for record type D – Loan Table fields, updated the Valid Field Content column for Field #9, Credit Decision, to include "D = Credit denied, endorser not OK" and "E = Credit overridden, endorser OK. Page 5-38.<br><br>In the External Export record layout for record type D – Loan Table fields, updated the field length for Field #22, Origination Fee Percentage from 5 to 6 bytes. Page 5-39.<br><br>In the External Export record layout for record type D – Loan Table fields, added the MPN Status of  "X = Pending MPN at the LOC" to the Valid Field Content column for Field # 77, MPN Status. Page 5-45. |

| Page(s)<br>Removed | Replacement<br>Page(s) | Description |
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| 5-34 to 5-47<br>(continued) | 5-34 to 5-47<br>(continued) | In the External Export record layout for record type M – Actual Disbursement Table fields the following updates occurred.<br><br>Updated the field length for Field #10, Actual Disbursement Net Adjustment Amount from 5 to 6 bytes. Page 5-46.<br><br>Updated the field length for Field #11, Actual Disbursement Net Amount from 6 to 5 bytes. Page 5-46.<br><br>Updated the field length for Field #12, Actual Disbursement Sequence Number from 2 to 4 bytes. Page 5-46.<br><br>Renamed Field #17 from Loan Detail Batch ID to Booking Batch ID. Page 5-47.<br><br>Added Field #20, Actual Disbursement Booked Status. Page 5-47. |
| 5-49 | 5-49 | Added Kentucky to State/Country/Jurisdiction Codes. |
| **Combination Edits**<br>6-7 | **Custom Edits**<br>6-7 | Updated the message for edit 1100. |
| **Combination<br>System<br>Requirements**<br>7-3 to 7-6 | **Combination<br>System<br>Requirements**<br>7-3 to 7-6 | Updated "Step 3" of the Gross Disbursement Calculations and Examples 1, 2 and 3. |
| **Appendix A**<br>i | **Appendix A**<br>i | Updated the Appendix A Table of Contents. |
| A-7 to A-25 | A-7 to A-18 | Updated the record layout of the Delinquent Borrower Report. This updated cause the rest of the section to shift page number. Therefore, remove pages A-7 to A-25 and replace with change pages A-7 to A-18. |
| A-26 | A-19 | Updated the message class for the "Disbursement Activity Not Yet Booked At Servicing" report from ED0901OP to ED1401OP. |
| **Appendix B**<br>B-4 | **Appendix B**<br>B-4 | Updated the format of the Current SSN to include hyphens with the Social Security Number. |
| **Appendix D**<br>D-2 | **Appendix D**<br>D-2 | Updated the Sample Master Promissory Note Manifest. |